MAJOR U.S. SUPPLY CHAIN INVESTMENTS

MANUFACTURING INVESTMENTS HIGHLIGHTS

Steel Plates and Slabs: Texas, Ohio, Kentucky
Steel Fab.: Eastern Shore of Maryland and W. New York
Cables: Charleston, SC and Fall River, MA
Monopiles: Baltimore, MD and Paulsboro, NJ
Blades & Towers: Hampton Roads, VA and Albany, NY

SHIPBUILDING ACTIVITY HIGHLIGHTS

Installation Vessel: Texas
SOVs: Wisconsin, Louisiana & Alabama
Fallpipe Vessel: Philadelphia, PA
CTVs: Massachusetts, Rhode Island & Florida

PORTS

Under development for manufacturing, marshalling or maintenance activities

18 MANUFACTURING FACILITIES
10 SHIPYARDS
29 PORTS
**U.S. Supply Chain Milestones in 2023**

- Installation begins on first two projects out of upgraded ports in Massachusetts and Connecticut.
- First U.S.-constructed offshore substation manufactured in Texas.
- First U.S.-manufactured export cables for U.S. projects made in South Carolina.
- First U.S.-constructed Service Operations Vessel reaches halfway point in Louisiana.
- Rhode Island’s ProvPort finishes manufacturing first run of steel foundation components.
- First U.S.-assembled monopile foundation completed in New Jersey.

**Total Investments in the U.S. Market**

- **$21.6B**
  - $6.1B: Leasing Revenue
  - $2.5B: Port Upgrades
  - $4.2B: Supply Chain Investments
  - $1.8B: Vessels
  - $4.9B: Transmission
  - $124M: Workforce Development

**$7.7B Since IRA**

**$16.6B Since 2021**

**Supplier Contracts Awarded**

- 1,478 contracts (272% growth from Jan. ’21)
- 169% growth since Jan. ’21

**Supply Chain Companies**

- 4,161 suppliers registered from all 50 states
- JAN. ’21: 1,545
- JAN. ’22: 2,455
- JULY ’23: 4,161

**Vessels**

- OSW vessels built or retrofit in U.S. yards doubled since 2021
  - Local East & Gulf Coast yards building 21 CTVs

**Port Upgrades**

- **$2.5B**

**Leasing Revenue**

- **$6.1B**

**Supply Chain Investments**

- **$4.2B**

**Vessels**

- **$1.8B**

**Transmission**

- **$4.9B**

**Workforce Development**

- **$124M**

**State Goals/Targets**

- **83.9 GW**
- **42.8 GW**
- **17.6 GW**

**Suppliers from All 50 States**

- Total contracts: 01/2021 - 1,545, 07/2023 - 4,161

**Leasing Revenue**

- **42.8 GW**

**Pathway to Offtake**

- **17.6 GW**

**Suppliers Registered**

- 272% growth from Jan. ’21
- 4,161 suppliers registered from all 50 states

**Total Investment in the U.S. Market**

- **$5.2B**

**Port Upgrades**

- **$2.5B**

**Supply Chain Investments**

- **$4.2B**

**Vessels**

- **$1.8B**

**Transmission**

- **$4.9B**

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