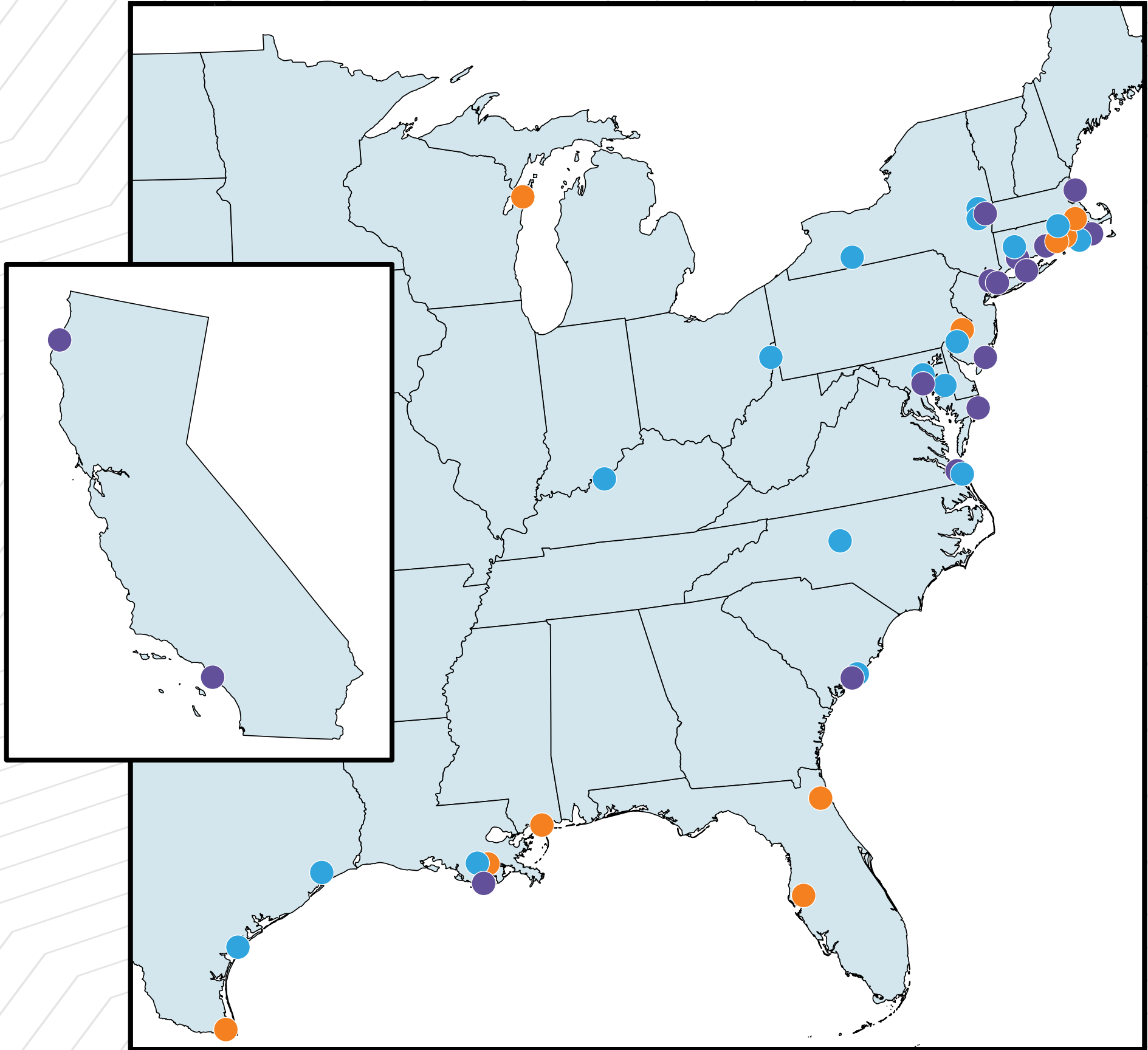


# MAJOR U.S. SUPPLY CHAIN INVESTMENTS



## MANUFACTURING INVESTMENTS HIGHLIGHTS

18

MANUFACTURING FACILITIES

**Steel Plates and Slabs:** Texas, Ohio, Kentucky  
**Steel Fab.:** Eastern Shore of Maryland and W. New York  
**Cables:** Charleston, SC and Fall River, MA  
**Monopiles:** Baltimore, MD and Paulsboro, NJ  
**Blades & Towers:** Hampton Roads, VA and Albany, NY

## SHIPBUILDING ACTIVITY HIGHLIGHTS

10

SHIPYARDS

**Installation Vessel:** Texas  
**SOVs:** Wisconsin, Louisiana & Alabama  
**Fallpipe Vessel:** Philadelphia, PA  
**CTVs:** Massachusetts, Rhode Island & Florida

## PORTS

29

PORTS

Under development for manufacturing, marshalling or maintenance activities



# 83.9GW

STATE GOALS/TARGETS

PATHWAY TO OFFTAKE

# 42.8GW

# 17.6GW

UNDER CONTRACT



## U.S. SUPPLY CHAIN MILESTONES IN 2023



Installation begins on first two projects out of upgraded ports in **Massachusetts** and **Connecticut**



First U.S.-constructed **offshore substation** manufactured in **Texas**



First U.S.-manufactured **export cables** for U.S. projects are made in **South Carolina**



First U.S.-constructed **Service Operations Vessel** reaches halfway point in **Louisiana**



**Rhode Island's** ProvPort finishes manufacturing first run of **steel foundation components**



First U.S.-assembled **monopile** foundation completed in **New Jersey**

## TOTAL INVESTMENTS IN THE U.S. MARKET

# \$21.6B

**\$6.1B**

LEASING REVENUE

**\$2.5B**

PORT UPGRADES

**\$4.2B**

SUPPLY CHAIN INVESTMENTS

**\$1.8B**

VESSELS

**\$4.9B**

TRANSMISSION

**\$124M**

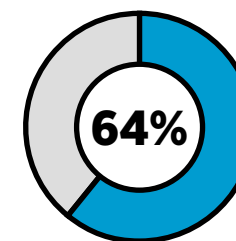
WORKFORCE DEVELOPMENT

## \$7.7B SINCE IRA

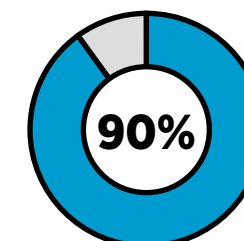
## \$16.6B SINCE 2021

## SUPPLIER CONTRACTS AWARDED

**1,478** CONTRACTS { **272% GROWTH** FROM JAN. '21



U.S. COMPANIES

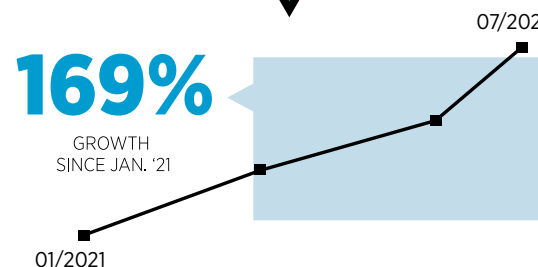


U.S. FOOTPRINT

## SUPPLY CHAIN COMPANIES

**169%**

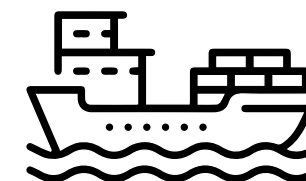
GROWTH SINCE JAN. '21



**4,161** REGISTERED FROM ALL **50 STATES**

DATE	TOTAL
JAN. '21	1,545
JAN. '22	2,455
JAN. '23	3,119
JULY '23	4,161

VESSELS



OSW VESSELS BUILT OR RETROFIT IN U.S. YARDS **DOUBLED** SINCE 2021

IN TOTAL: **8** SOVS, **5** TUG & BARGES, **1** WTIVS, **1** FALLPIPE LOCAL EAST & GULF COAST YARDS BUILDING **21** CTVS