MAJOR U.S. SUPPLY CHAIN INVESTMENTS

MANUFACTURING INVESTMENTS HIGHLIGHTS

Steel Plates and Slabs: Texas, Ohio, Kentucky
Steel Fab.: Eastern Shore of Maryland and W. New York
Cables: Charleston, SC and Fall River, MA
Monopiles: Baltimore, MD and Paulsboro, NJ
Blades & Towers: Hampton Roads, VA and Albany, NY

SHIPBUILDING ACTIVITY HIGHLIGHTS

Installation Vessel: Texas
SOVs: Wisconsin, Louisiana & Alabama
Fallpipe Vessel: Philadelphia, PA
CTVs: Massachusetts, Rhode Island & Florida

PORTS

Under development for manufacturing, marshalling or maintenance activities
Installation begins on first two projects out of upgraded ports in Massachusetts and Connecticut

First U.S.-constructed offshore substation manufactured in Texas

First U.S.-manufactured export cables for U.S. projects made in South Carolina

First U.S.-constructed Service Operations Vessel reaches halfway point in Louisiana

Rhode Island’s ProvPort finishes manufacturing first run of steel foundation components

First U.S.-assembled monopile foundation completed in New Jersey

Leasing Revenue: $6.1B
Port Upgrades: $2.5B
Supply Chain Investments: $4.2B
Vessels: $1.8B
Transmission: $4.9B
Workforce Development: $124M

Total Investments in the U.S. Market: $21.6B

Supply Chain Milestones in 2023

Supplier Contracts Awarded

1,478 Contracts, 272% Growth from Jan. '21

Leasing Revenue: 64%
Port Upgrades: 90%
Supply Chain Investments: 4%
Vessels: 2%
Transmission: 2%
Workforce Development: 0%

Total Investments: $21.6B

Leasing Revenue: $6.1B
Port Upgrades: $2.5B
Supply Chain Investments: $4.2B
Vessels: $1.8B
Transmission: $4.9B
Workforce Development: $124M

Supply Chain Companies

169% Growth since Jan. '21

4,161 Registered from all 50 States

Suppliers: 1,478, 272% Growth from Jan. '21

Total Investments: $7.7B since IRA

Total Investments since IRA: $7.7B

Total Investments since 2021: $16.6B

U.S. Supply Chain Milestones in 2023

Installation begins on first two projects out of upgraded ports in Massachusetts and Connecticut

First U.S.-manufactured export cables for U.S. projects made in South Carolina

First U.S.-constructed Service Operations Vessel reaches halfway point in Louisiana

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Vessels

OSS Vessels built or retrofit in U.S. yards doubled since 2021

In total: 8 SOVs, 5 TUG & BARGES, 1 WTIVS, 1 FALLPIPE
Local East & Gulf Coast yards building 21 CTVs

State Goals/Targets

83.9 GW
42.8 GW
17.6 GW